



PROVENANCE
GOLD CORP

ADVANCING TWO NEAR-SURFACE **GOLD** SYSTEMS IN NORTH AMERICA

INVESTOR PRESENTATION

CSE **PAU** | OTCQB **PVGDF**

PROVENANCEGOLD.COM

Capitalization

95,064,651
SHARES OUTSTANDING

51,295,520
WARRANTS

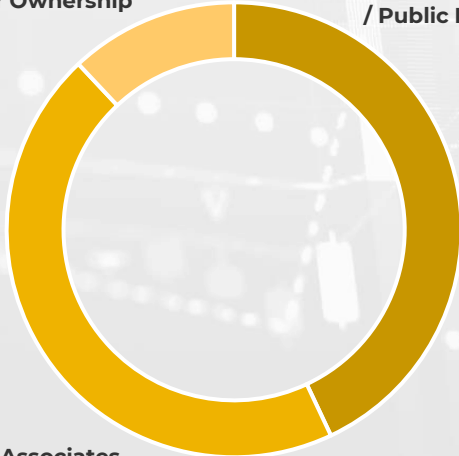
3,000,000
OPTIONS

\$450,000
CASH POSITION

AS OF NOV 2023

12% Insider Ownership

43% Institutional Holdings
/ Public Float



45% Close Associates
/ Founding Shareholders

Warrants

Expiry	Price	Amount
October 22 nd , 2024	\$0.20	11,973,999
November 4 th , 2024	\$0.20	1,596,077
January 13 th , 2025	\$0.24	5,000,000
August 6 th , 2025	\$0.15	4,443,444
February 12 th , 2026	\$0.15	9,615,000
April 21 st , 2026	\$0.15	3,150,000
September 22 nd , 2026	\$0.12	15,517,000

Management & Directors

Rauno Perttu

CO-FOUNDER, CHAIRMAN & CEO

Mr. Perttu is a registered professional geologist whose experience spans more than 40 years covering all aspects of mineral development throughout North, Central and South America, and Australia. Mr. Perttu has participated in all phases of project development from initial concept through exploration, discovery, feasibility, development and operations at senior management levels. He holds B.A. and MSc degrees in geology and is a registered engineering geologist in Oregon.

Rob Clark

CO-FOUNDER & PRESIDENT

Mr. Clark is a driven entrepreneur and venture capitalist with over twenty-five years of business experience within both the private equity markets, and domestic and international equity markets. He has been a part of numerous transactions including mergers, acquisitions, company buyouts, public offerings, financing and restructurings. Mr. Clark has an extensive understanding and hands on ability in business and management consulting and is knowledgeable in all areas of private and public company operations.

Thomas Martin

CO-FOUNDER & DIRECTOR

Mr. Martin has been an athlete all his life and was awarded a full ride scholarship to the University of Denver where he continued his hockey career. After his hockey career wound down, he ventured into business and finance where he has managed and invested in several successful businesses over the years. Mr. Martin has also utilized his sports and media ties domestically and internationally to raise capital for both private and public corporate entities.

Fiona Fitzmaurice

CFO

Ms. Fitzmaurice is a chartered professional accountant who holds a bachelor's degree in accounting and finance from Athlone Institute of Technology in Athlone, Ireland. She has extensive experience in accounting, financial controls, corporate audits, private placements, and corporate acquisitions.

Advisory Board

Jo Price, M.Sc., MBA, P.Geo TECHNICAL ADVISOR

Ms. Price is an independent geological consultant to a number of junior mining and exploration companies with over 25 years in the field. She has worked on multiple gold, poly-metallic, and graphite projects in the USA, Australia, and Canada. Jo is a professional geologist registered with the Association of Professional Engineers and Geoscientists of Alberta and Association of Engineers and Geoscientists of British Columbia. During her career, Jo has managed multi-million-dollar exploration programs overseeing technical direction, budgets, and operations. She has extensive experience in field operations, drill programs, technical database administration, land management, permitting, and community relations in multiple jurisdictions.

Jeffrey Alam SENIOR STRATEGIC BUSINESS ADVISOR

Mr. Alam joined the Company as a senior strategic business advisor to assist with building awareness of the Company, strategy and execution, and securing new investment. Based in Hong Kong, Mr. Alam has over 30 years of experience with AIG, Morgan Stanley and Noble Group (where he was General Counsel for 15 years and a member of the Management Committee). Mr. Alam has extensive hands-on experience in raising capital, commodities trading and logistics, mining projects, marketing and offtake agreements, regulatory affairs, compliance, listing rules and M&A, and has extensive business contacts in Hong Kong and across Asia.

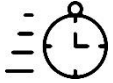
Nathan Tribble, P.Geo TECHNICAL ADVISOR

Mr. Tribble, P.Geo. (ON) has 15 years of professional experience in exploration and mining, with a particular focus on gold and base metal exploration and project evaluation. Past experience includes Director of Windfall Geotek, Senior Principal Geologist for Sprott Mining and Senior Geologist for Bonterra Resources. He was also part of the exploration team that discovered the 8.2 million-ounce Côté Lake gold deposit for Trelawney Mining and Exploration Inc. Mr. Tribble is registered as a Professional Geoscientist in Ontario and holds a Bachelor of Science degree in Geology from Laurentian University.

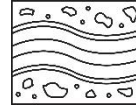
Andy Bentz ADVISOR

Andy has extensive experience with the local, State and Federal government and is a well-respected local businessman recognized for his strong support of the mining and exploration community. He is currently the Vice-President of the Oregon Mining Association, where he and his associates are working with the local and state government to implement reasonable and sustainable regulations that will support responsible exploration and mining related activities now and in the future. Provenance expects his knowledge and background will assist the Company in advancing its Eldorado gold project.

Company Highlights



Fast tracking gold and silver exploration in Nevada and Oregon



43-101 exploration stage reports on both the Eldorado and White Rock properties completed in 2022-23



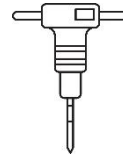
Two advanced properties with drill results showing extensive gold mineralization in mining friendly jurisdictions



Aggressive, strategic, proven and committed management team



Over 35,000 meters of historic and current drilling at White Rock and Eldorado



Eldorado and White Rock properties both permitted for upcoming drilling

Eldorado Project

- The Eldorado Project is located approximately 60 kilometres (km; 38 miles) northwest of Vale in Malheur County, Oregon. Malheur County also hosts Paramount Gold's Grassy Mountain Gold Project.
- The property hosts a pre-43-101 non-compliant resource estimate of 1.8M oz at 0.76 g/t Au. The large-scale surface mineralized system remains open in all directions.
- Provenance holds a binding option to purchase the property from Nevada Select Royalty Inc. ("Nevada Select"). Nevada Select is an arms-length subsidiary of Gold Royalty Corp. (NYSE : GROY).
- A highly successful, limited maiden drill program was completed in 2023 which confirmed the known historical information and identified additional, strong mineralization below and peripheral to the known extent.



Gold System

The magmatic/hydrothermal mineralization at Eldorado is interpreted as a porphyry gold system. Mineralization is controlled by both strong fracture development and pyrite veining coincident with gold mineralization. Pyrite veining is common with gold being found in veinlets, fractures, and hydrothermal breccia.



A historic placer cut that exposed strong gold mineralized bedrock in an area with few exposures



Provenance geologist examining a strongly mineralized bedrock sample.

Historic Work

- 1874** Placer gold production started
- 1980** Westley Mines Ltd.
Drilled 18 RC holes for 903.7 m
- 1984** N. A. Degerstrom Inc.
Drilled 30 RC holes for 792.5 m
- 1988** Ican Minerals Ltd.
Drilled 88RC holes for 6,254 m
- 1989** Billiton Minerals USA
Drilled 67 RC holes for 8,842.6 m
- 1991-96** Ican Minerals Ltd.
Drilled 34 RC holes for 3,660.1 m
- 1997** North Mining
Drilled 4 Core holes for 1448.8 m
- 2022** Provenance Gold options property
- 2023** Provenance completes initial 11-hole RC drill program



A historic 60-degree angled core hole that undercut this pit intersected 243.2 meters that assayed 1.8 g/t gold



Field geologist Stephanie Holt finds another historic drill hole

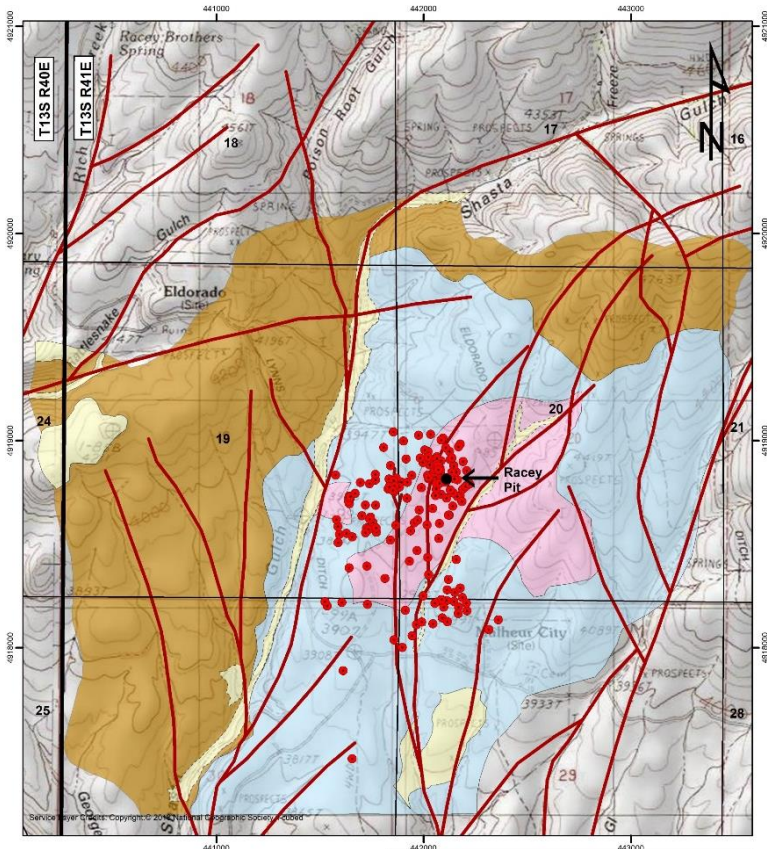
Historic Drilling

- Historic work included 236 reverse circulation holes and six core holes totaling 21,867 meters. The latest non-compliant resource estimate, conducted by Ican Minerals in 1997 was:

Company	Resource Estimate	Contained Tons	Grade
Ican Minerals	1,860,000 oz Au	90,000,000	0.76 g/t Au (0.022 oz/t)

- Historic drilling encountered high-grade breccia zones. These breccia areas are likely complex volcanic pipes and geological structures that host high-grade gold within a large low-medium grade envelope.

Hole	Width	g/t Au	From	To
R96-C1	185m (607 ft)	1.57 g/t (.046 oz/t)	21m	206m
RA-136	101m (331 ft)	2.02 g/t (.063 oz/t)	55m	156m
RA-90	69m (226 ft)	3.05 g/t (.095 oz/t)	0m	69m
RA-152	55m (180 ft)	2.33 g/t (.072 oz/t)	41m	96m



Provenance Gold USA
 Eldorado Geology
 Historic Drill Holes

1:18,000 | WGS 1984 UTM Zone 11N | December 2022

*See disclaimer on historic drill holes and resource estimate – last page

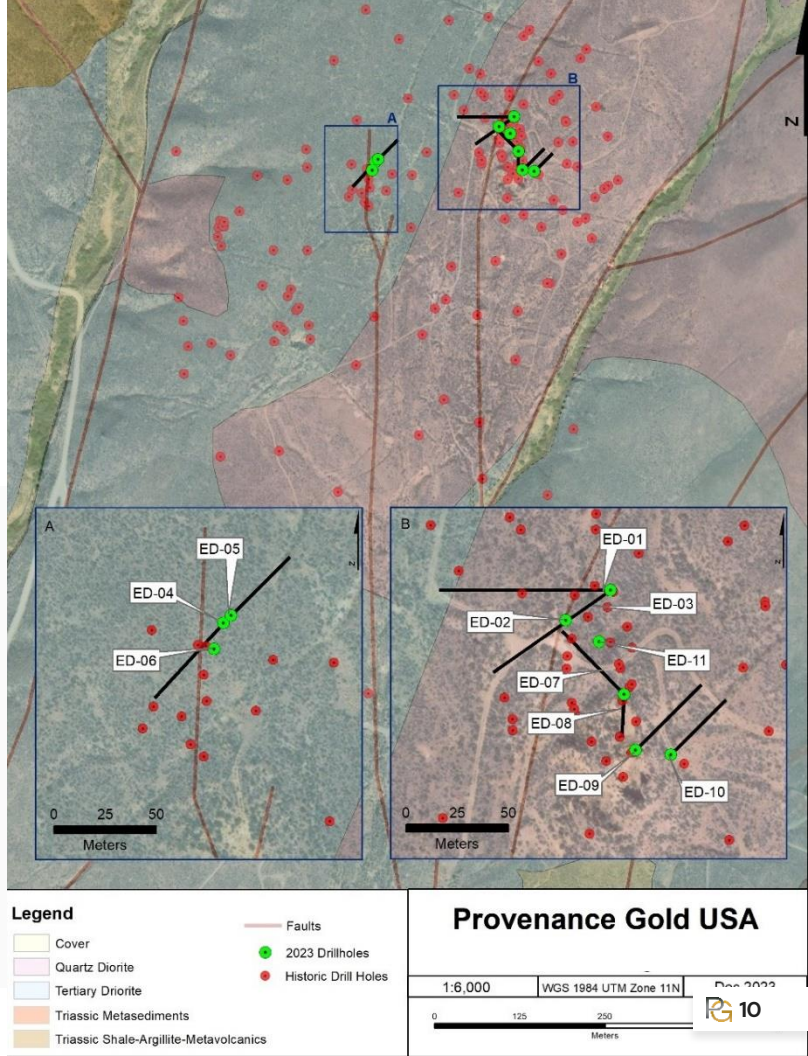
2023 Drilling

The primary purpose of the 2023 drill program was to:

- Confirm results reported in historic drill holes
- Expand the gold system’s known mineralized footprint through infill drilling of gaps in historic drilling
- Verify that the gold system continues deeper than the approx. 100-meter reach of historic drilling

Highlights from the program:

- Consisted of 11 holes totaling 1,446 meters with **all holes intersecting significant gold mineralization**
- Confirmed historical assays and allows for **additional confidence in historic work**
- Identified a **thick, newly recognized zone of higher-grade gold mineralization** that starts below the reach of historic drilling and is evidenced by higher-grade gold intervals
- Much of the 2023 drilling ended in mineralization within geological breccia zones



2023 Summary

HOLE ED-01

- Located north of the only significant exposed outcrop
- Intersected a previously unknown thick zone of 0.801 g/t gold over 47.24m from 119 meters and bottomed in mineralization at 168 meters

HOLE ED-02

- Vertical hole sited in the northern part of the exposed outcropping area of mineralization
- Mineralized along its complete length with 0.927 g/t over 128m Au and bottoming in strong mineralization assaying 2.98 g/t Au over 10.66m

HOLE ED-03

- Designed to twin historic hole R-47, which assayed 0.97 g/t gold over 94.5 meters
- Provenance's hole averaged 1.15 g/t gold over 140.2m and intersected much higher gold grades at depth below the reach of the historic hole

HOLE ED-04

- Drilled NW of the extensive higher grade breccia zone to confirm the grades in the system outside the breccia structures
- Returned a high-grade interval of 3.98 g/t Au over 32m within continuous mineralization of 1.6 g/t Au over 137m

Hole ID		From (m)	To (m)	Width (m)	Grade (g/t Au)	Gram Meters
		0	30.48	30.480	0.551	16.825
ED-01		102.108	163.068	60.960	0.679	41.392
	Incl.	118.872	166.116	47.244	0.801	37.842
		0.000	128.016	128.016	0.927	118.632
ED-02	Incl.	27.432	39.624	12.192	2.078	25.339
	Incl.	85.344	128.016	42.672	1.631	69.577
	Incl.	115.824	126.492	10.668	2.979	31.779
		0.000	140.208	140.208	1.150	161.239
ED-03	Incl.	39.624	65.532	25.908	0.430	11.140
	Incl.	85.344	140.208	54.864	2.540	139.355
	Incl.	117.348	140.208	22.860	3.861	88.260
		0.000	137.160	137.160	1.639	224.856
ED-04	Incl.	41.148	137.160	96.012	2.046	196.472
	Incl.	105.156	137.160	32.004	3.982	127.429
		0.000	35.052	35.052	0.455	15.943
ED-05	And	51.816	65.532	0.804	13.716	11.026
ED-06		0.000	83.82	83.82	0.317	26.547

HOLE ED-05

- Drilled to the northeast to a depth of 115 meters, intersected two separate mineralized zones assaying 0.455 over 35m and 0.8 g/t Au over 13.7m

HOLE ED-06

- Drilled to 122 meters in depth, returned 0.32 g/t Au over 83.82m

2023 Summary

HOLE ED-07

- Drilled to a depth of 114m to the northwest, to twin a historic core hole
- Returned 33.5m of 7.63 g/t Au within continuous mineralization of 114 meters of 3.1 g/t gold

HOLE ED-08

- Angled hole to the south to pass east of ED-01, to test the nature of a historic "dead" zone of low-grade mineralization within surrounding strongly mineralized rock
- Assayed 13.71m of 0.271 g/t Au

HOLE ED-09

- Sited approximately 60 meters southeast of ED-07 to a depth of 168 meters, angled to the northeast to test for a potential mineralized fault zone
- Intersected 114.3m of 0.241 g/t Au starting at 16.76m, within which were higher grade zones

HOLE ED-10

- Sited approximately 50 meters southeast of ED-09, directed to the northeast
- Drilled to 140 meters and intersected 140m of 0.326 g/t Au including 1.435 g/t Au over 10.67m

Hole ID		From (m)	To (m)	Width (m)	Grade (g/t Au)	Gram Meters
		0.000	114.300	114.300	3.085	352.573
	Incl.	35.052	68.580	33.528	7.603	254.924
ED-07	Incl.	38.100	54.864	16.764	13.041	218.621
	And	38.100	41.148	3.048	39.875	121.539
	Incl.	86.686	114.300	27.614	2.142	59.155
ED-08		25.908	39.624	13.716	0.271	3.718
		16.764	131.064	114.300	0.241	27.555
ED-09	Incl.	73.152	123.444	50.292	0.326	16.385
		0.000	140.208	140.208	0.326	45.736
ED-10	Incl.	117.348	128.016	10.668	1.435	15.304
		0.000	118.872	118.872	3.278	389.662
	Incl.	0.000	38.100	38.100	2.712	103.308
	And	0.000	12.192	12.192	4.745	57.852
ED-11	Incl.	47.244	76.200	28.956	1.070	30.968
	And	83.820	115.824	32.004	7.705	246.588
	Incl.	91.440	103.632	12.192	18.006	219.533

HOLE ED-11

- Vertical hole sited 50 meters northwest of ED-07 to test the depth of mineralization and the projected higher-grade zone starting below 100 meters
- Averaged 3.28 g/t Au over 118m for its entire length and contained a length of higher-grade zones, including 7.705 g/t Au over 32 m
- This hole terminated above its target zone in strong mineralization

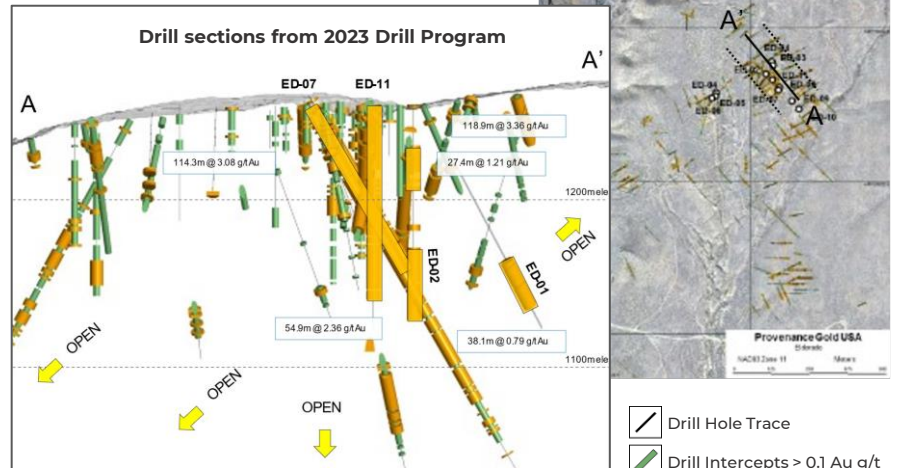
2023 Summary

The success of the 2023 drill program, coupled with historic drilling that intersected gold far beyond the 2023 program, would suggest that **the mineralized system at Eldorado is large, starts at the surface, extends to depth and remains open in all directions.**

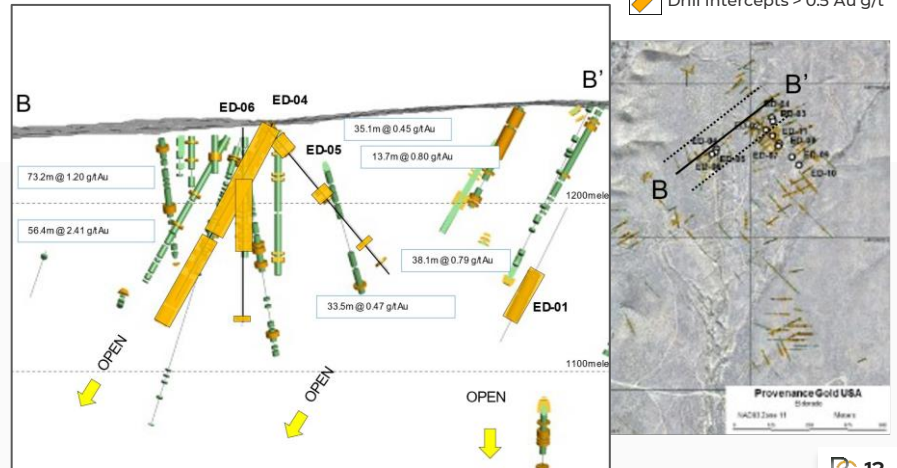
"We are excited by the exceptional results of this first program and anxious to expand the program in 2024. As a very seasoned geologist, I'm confident this project will continue to expand significantly."

- RAUNO PERTTU, CO-FOUNDER, CHAIRMAN & CEO

In these figures, the grade/color system used in the accompanying cross-sections was simplified to illustrate two key aspects illustrated by the assays. The yellow portions are 0.5 g/t gold or higher. The accompanying grade/thickness inserts show that most of the intervals are higher to much higher than 0.5 g/t gold, which was chosen because many currently operating open-pit mines have average bulk grades of approximately 0.5 g/t gold. The green plus 0.1 g/t gold cutoff was used because many open-pit mines are leaching 0.1 g/t gold rock.



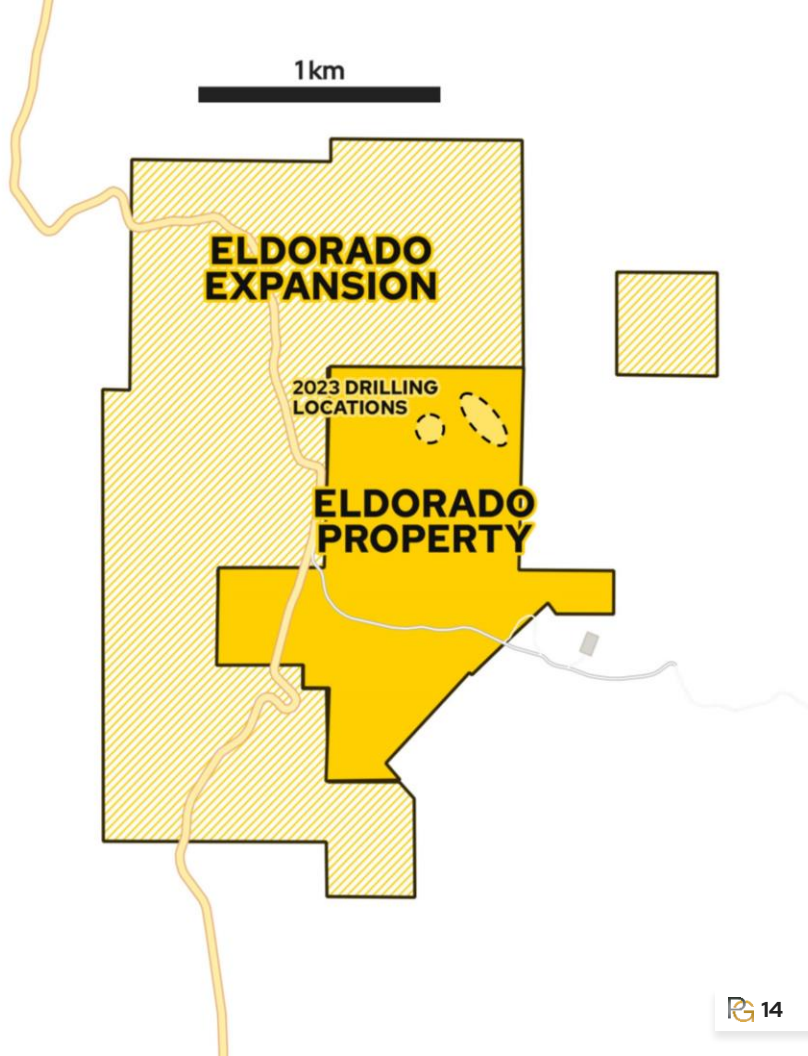
- Drill Hole Trace
- Drill Intercepts > 0.1 Au g/t
- Drill Intercepts > 0.5 Au g/t



Property Expansion

Following the strong results of the 2023 drill program, coupled with positive geological field investigations, Provenance has secured an additional 42 BLM claims through staking adjacent to the Eldorado property. As part of Provenance's ongoing advancement at Eldorado, the expansion has added 804 acres to the project's original 336 acres, for a total new land package of 1,140 acres.

The expanded land area exhibits evidence of historic placer mining and hosts strong soil gold anomalies as well as scattered widely spaced historic drill holes that report strong gold intervals. Provenance's geological modeling suggests mineralized structures extend onto the new claims thereby adding several promising large new target areas outside the confirmed gold system.



2024 Metallurgical Testing

- Seven bulk samples collected from Provenance's 2023 drill program were tested.
- Much of the Eldorado deposit is unoxidized. The bulk testing indicates that gold recoveries will be excellent even in the unoxidized portion and that much of the gold at Eldorado could be recovered without the use of cyanide.
- An overall average of 88.1% (77.9-97.1%) of the gold in the unoxidized sulfide samples was recovered by gravity concentration followed by bulk sulfide flotation of the gravity tailings. The 46.1 % recovery in ED01 is due to oxidation. The methods used in the testing recovered only free gold and sulfides. Oxidized gold can be recovered by other standard techniques.
- Liberated free milling gold was found in all samples tested.
- The larger sample size minimized assay variation caused by the “nugget effect”.
- The results confirm positive metallurgical testing by Billiton and ICAN.
- Testing did not attempt to optimize recoveries, but demonstrated the gold will be recoverable.

Sample	Au Assay (ppm)		Au Distributed in Grav+Flot Cons (% Recovered)	Comments
	Head Direct (50g)	Head Back Calc from test (3kg)		
ED-01	0.61	1.51	46.1	Oxidized
ED-03	15.50	5.39	93.8	Unoxidized
ED-04	1.60	1.82	82.6	Unoxidized
ED-07	13.44	22.34	97.1	Unoxidized
ED-09	0.54	1.19	77.9	Unoxidized
ED-10	0.22	0.40	83.3	Unoxidized
ED-11	4.86	6.35	94.0	Unoxidized

New Assay and Recovery Results from Gravity and Flotation Tests Completed on Seven Bulk Sample Composites

“Because this property, like bulk deposits in general, contains a much larger volume of modest grade mineralization, we expect the bulk overall grade to experience a significant net increase. The presence of visible free gold in all samples including our lower grade Eldorado samples, supports this expectation. Should gold recovery utilizing only gravity and flotation be implemented, that form of recovery may offer an additional upside.”

- RAUNO PERTTU, CO-FOUNDER, CHAIRMAN & CEO

2024 Exploration

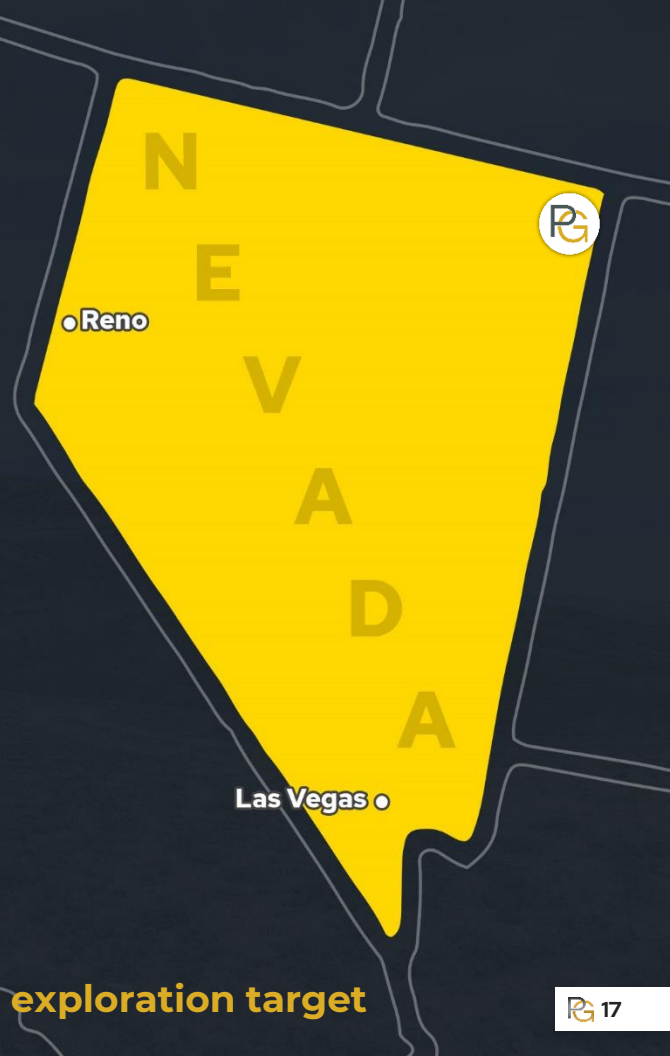
Provenance is continuing to systematically advance the Eldorado project:

- Q2-Q3: Provenance plans a 600 m diamond drill program that will allow for analysis of the mineralization's structural framework and its controls that will guide future programs, and test deeper targets to confirm continued mineralization at depth. This 600-meter program is projected to cost approximately US \$135K.
- Provenance plans to follow up the diamond drill program with up to 4,000 m of RC drilling to test the extent and depth of the mineralization and test some additional step-out targets with a view to expanding the known extensive mineralized zones. The Company budgets US \$500k for this RC drill program.



White Rock Project

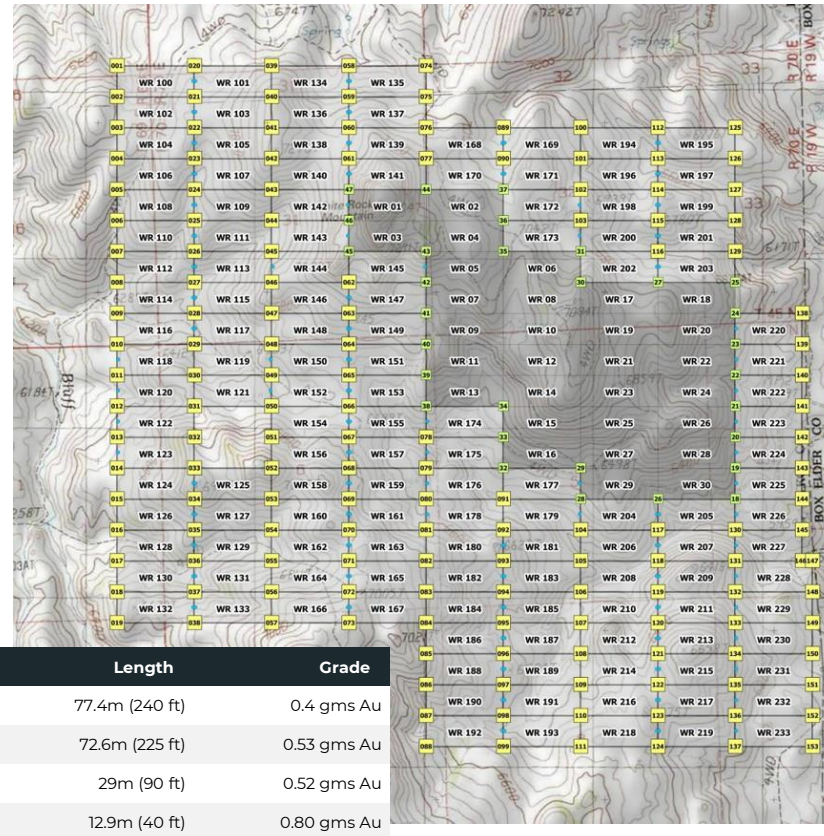
- Provenance's White Rock property in the northeastern corner of Elko County, Nevada hosts a large gold system within its 164 claims covering 3,280 acres.
- Total of 100 holes drilled to date totaling 12,329 meters
- All 35 recently drilled holes intercepted gold mineralization suggesting the potential to host a large open-pit grade gold system similar to currently operating Nevada open pit mines
- Drill holes show a zone of up to 100 meters thick of gold mineralization with open-ended mineralization extending over 3.2 kilometers by 1.6 kilometers
- The broadest and most strongly mineralized surface exposure area is yet to be drilled
- Gold system is thought to be geologically similar to Liberty Gold's Black Pine gold system located in southern Idaho



The thrust complex will be a future exploration target

Historic Work

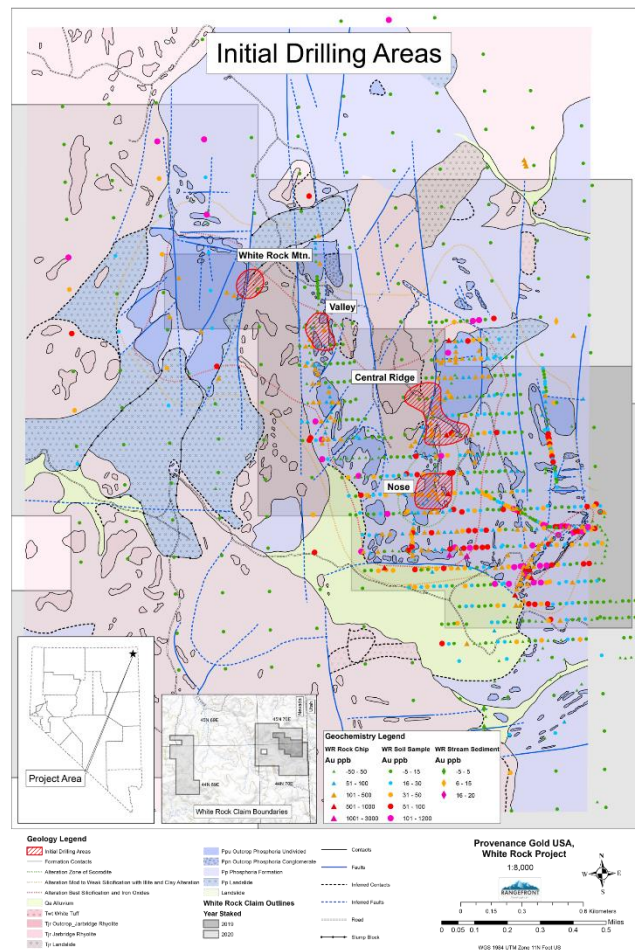
1984	Amax Exploration stakes 146 claims
1985 – 1989	Amax drilled 51 holes and discovers large near-surface, low-grade gold resource
1993	Kennecott Exploration drilled 9 holes, with highest historical grade
2003	Terraco Gold drilled 3 holes looking for deep Carlin-type deposits
2007	Golden Odyssey drilled 2 twin core holes
2010	Timberline Resources optioned property; no holes drilled
2020	Provenance Gold options property
2021	Provenance begins extensive drill program



These historic drill holes that averaged 376 feet in depth show a strong near-surface gold system with intercepts of:

Recent Results

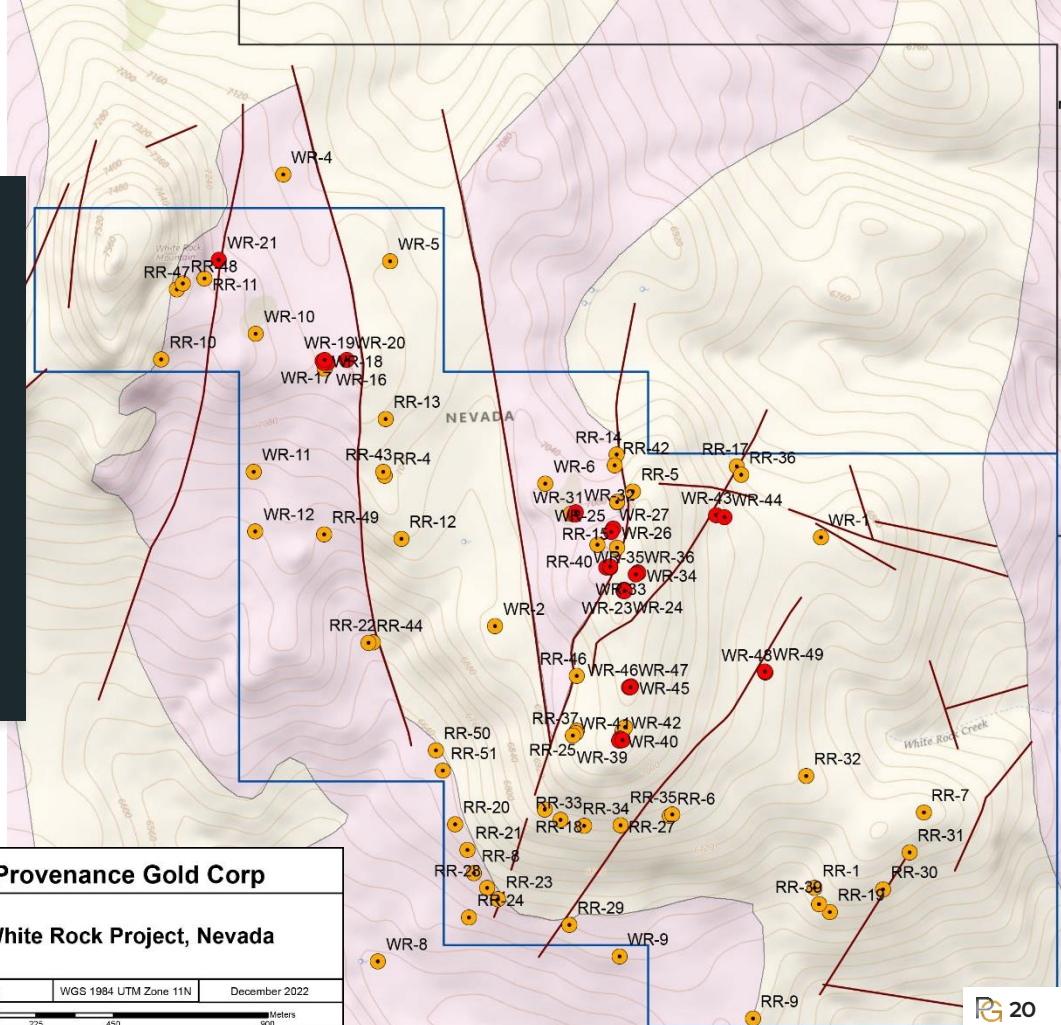
HOLE	DEPTH	INCLINE	BEARING	INTERVAL-FT	THICKNESS-FT	0.1 G AU CUTOFF		COMMENTS	
						AU G/T	AU OPT		
WR-15	500	-90	0	120-215	95	0.636	0.0185	Hole completed	
				"Including"	160-185	25	1.452		0.042
				235-410	175	0.197	0.0058		
				240-265	25	0.427	0.012		
				420-435	15	0.13	0.004		
WR-16	300	-50	90	95-275	180	0.618	0.018	Hole terminated	
				"Including"	95-135	40	0.83		0.024
				"Including"	95-100	5	3.55		0.104
				235-255	20	2.31	0.067		
WR-19	300	-50	0	90-125	35	0.792	0.023	Hole lost in Au	
				"Including"	95-100	5	3.227		0.094
				150-175	25	0.321	0.009		
				290-300	10	0.404	0.012		
WR-23	480	-45	260	0-75	75	0.256	0.007	Hole completed	
				95-360	265	0.388	0.011		
				"Including"	100-125	25	0.778		0.023
				"Including"	160-180	20	0.397		0.012
				"Including"	200-220	20	0.526		0.015
WR-24	300	-60	260	260-310	50	0.65	0.019	Hole terminated	
				"Including"	90-40	40	0.454		0.013
				"Including"	90-300	210	0.293		0.009
				"Including"	95-130	35	0.713		0.021
				"Including"	230-240	10	0.407		0.012
WR-28	530	-90	0	75-340	265	0.376	0.011	Hole completed	
				"Including"	205-260	55	0.729		0.021
				355-405	50	0.242	0.007		
				450-470	20	0.126	0.004		
				485-510	25	0.107	0.003		
WR-32	380	-60	120	165-380	215	0.305	0.009	Hole lost in Au	
				"Including"	175-240	65	0.411		0.012
				"Including"	350-365	15	0.492		0.014
WR-45	340	-80	180	55-275	220	0.517	0.015	Hole lost in Au	
				"Including"	70-170	100	0.88		0.026
				"Including"	120-160	40	1.1		0.032
WR-47	310	-65	270	0-310	310	0.359	0.01	Hole lost in Au	
				"Including"	35-135	100	0.535		0.016
				"Including"	170-195	25	0.717		0.21



2021 Drilling

“It has been an extremely successful initial drilling program. Our work has given us a much clearer picture of the gold mineralization controls. We discovered our first feeder structure and started to outline extensive areas of strong gold mineralization. We also recognize several step-out and infill areas that we will follow up on with new exploration. Provenance has a large gold system that we believe will be advanced substantially and are looking forward to future exploration at White Rock.”

- RAUNO PERTTU, CO-FOUNDER, CHAIRMAN & CEO



● 2021 Drillholes	White Rock Claims
● Historic DrillHoles	 Core Claims
— Structures	 Staked Claims
 Permian Sediments	
 Tertiary Volcanic Rocks	

Provenance Gold Corp		
White Rock Project, Nevada		
1:13,000	WGS 1984 UTM Zone 11N	December 2022

Drill Site Photos



Disclaimer

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Provenance Gold’s disclosure of a technical or scientific nature herein has been reviewed and approved by Jo Price, P.Geo., M.Sc., and a Qualified Person as defined under National Instrument NI 43-101 (“NI 43-101”).




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